

Summary of Business Results for the Third Quarter Ended June 30, 2014

[Japan GAAP] (Consolidated)

July 31, 2014

Company Yumeshin Holdings Co., Ltd.
 Stock Code 2362 URL <http://www.yumeshin.co.jp>
 Representative Shingo Sato, President and Chairman
 Contact Daio Sato, Director
 Expected date of filing of quarterly report: August 14, 2014
 Expected starting date of dividend payment: -
 Preparation of quarterly supplementary financial document: Yes
 Quarterly results briefing: None

Listed on the TSE

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(Rounded down to million yen)

1. Consolidated business results for the nine months ended June 2014

(October 1, 2013 through June 30, 2014)

(1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Jun. 2014	12,113	32.2	1,365	38.3	2,490	103.4	1,853	141.9
Nine months ended Jun. 2013	9,162	12.6	986	10.0	1,224	26.9	766	33.3

(Note) Comprehensive income

Nine months ended June 2014: 1,805 million yen (79.3%)

Nine months ended June 2013: 1,006 million yen (78.3%)

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended Jun. 2014	28.68	27.91
Nine months ended Jun. 2013	12.67	12.41

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
As of Jun. 2014	12,188	7,403	56.7
As of Sept. 2013	9,915	5,378	50.4

(Reference) Shareholders' equity

As of June 2014: 6,906 million yen

As of September 2013: 4,996 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Sept. 2013	-	3.00	-	17.00	20.00
Year ending Sept. 2014	-	10.00	-		
Year ending Sept. 2014 (forecast)				20.00	30.00

(Note) Revisions to dividend forecast for the current quarter: Yes

Regarding revision to dividend forecast, please see the press release titled "Notice Concerning Revision to Dividend Forecast" announced today (July 31, 2014).

3. Forecast of consolidated business results for the fiscal year ending September 2014

(October 1, 2013 through September 30, 2014)

(% change from the previous corresponding period)

	Net sales		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Sept. 2014	18,000	43.6	3,200 ~4,200	80.7 ~137.1	2,100 ~2,600	51.2 ~87.2	33.31 ~41.24

(Note) Revisions to business forecast for the current quarter: None

***Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

New - , Excluded: -

(2) Application of accounting procedures specific to preparation of the quarterly financial statements: None

(3) Changes in accounting policies, accounting estimates and restatement

- | | |
|--|--------|
| ① Changes in accounting policies associated with revision of accounting standards: | : None |
| ② Changes in accounting policies other than ① | : None |
| ③ Changes in accounting estimates | : None |
| ④ Restatement | : None |

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of June 2014 74,573,440 shares

As of September 2013 74,573,440 shares

② Treasury stock at the end of period

As of June 2014 9,032,486 shares

As of September 2013 11,532,486 shares

③ Average number of stock during period (quarterly cumulative period)

Nine months ended June 2014 64,642,602 shares

Nine months ended June 2013 60,501,485 shares

***Implementation status of quarterly review procedures**

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of financial statements have not been completed

***Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.